

Annexure – 3

Name of the corporate debtor: OCL Iron & Steel Limited; Date of commencement of CIRP: September 20, 2021; List of creditors as on: February 28, 2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of Creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any Mutual dues, that may be set-off | Amount of claims not admitted | Amount of claims under verification | Remarks, if any |
|---------|---|---------------------------|-----------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|-------------------------------|-------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | UCO Bank | 27-Sep-21 | 2,209,344,213 | 2,209,344,213 | Loan | 2,209,344,213 | 2,209,344,213 | No | 10.04% | - | - | - | - | - |
| 2 | State Bank of India | 29-Sep-21 | 2,338,157,869 | 2,338,157,869 | Loan | 2,338,157,869 | 2,338,157,869 | No | 10.63% | - | - | - | - | - |
| 3 | Indian Bank | 4-Oct-21 | 2,321,717,304 | 2,321,717,304 | Loan | 2,321,717,304 | 2,321,717,304 | No | 10.55% | - | - | - | - | - |
| 4 | ICICI Bank Limited | 4-Oct-21 | 2,879,077,363 | 2,853,322,698 | Loan | 2,853,322,698 | 2,853,322,698 | No | 12.97% | - | - | 25,754,665 | - | - |
| 5 | Union Bank | 4-Oct-21 | 2,522,069,280 | 1,599,569,280 | Loan | 1,599,569,280 | 1,599,569,280 | No | 7.27% | - | - | 922,500,000 | - | - |
| 6 | Bank of Baroda | 4-Oct-21 | 1,770,765,463 | 1,770,765,463 | Loan | 1,770,765,463 | 1,770,765,463 | No | 8.05% | - | - | - | - | - |
| 7 | Punjab National Bank | 4-Oct-21 | 142,494,374 | 141,677,200 | Loan | 141,677,200 | 141,677,200 | No | 0.64% | - | - | - | 817,174 | - |
| 8 | Asian Opportunities III (Mauritius Limited) | 6-Oct-21 | 8,223,540,217 | 8,151,565,160 | Loan | 8,151,565,160 | 8,151,565,160 | No | 37.05% | - | - | 71,975,057 | - | - |
| | TOTAL | | 22,407,166,083 | 21,386,119,187 | | 21,386,119,187 | 21,386,119,187 | | 97.21% | - | - | 1,020,229,722 | 817,174 | |